

Membership Information Boston Chapter

“The World needs genuine witnesses to Christian ethics in the field of business, and the Church asks you to fulfill this role publicly and with perseverance.” Pope John Paul II, Address to Legatus.

Dear Potential Legatus (Boston Chapter) Members:

Legatus is the preeminent organization of Catholic Business Leaders. It was founded in May 1987 by Thomas S. Monaghan as has grown to over 60 chapters worldwide.

Tom’s inspiration in starting Legatus was two-fold:

- Tom had been an active member of the YPO (Young Presidents Organization). He realized how helpful the YPO community was to him in his business career. Tom believed that an organization for Catholic Business Leaders (modeled on the YPO) could go one step further – bringing the best principles of business and Catholic teaching into the workplace to deal with business challenges.
- Tom met Pope John Paul II in Rome in May 1987. Tom reflected on the Holy Father’s messages that Catholics are called to bring the Good News in faith and action to the workplace. He understood the particular power of well formed CEOs. That encounter was the immediate spark that led to the founding of Legatus.

Legatus’ Boston Chapter is an active community of Boston-based CEOs and other business leaders. Many of our members also are active participants as leaders and board members of Archdiocesan and parish initiatives. Cardinal O’Malley supports our organization and typically joins us for discussion annually.

Our main activity is a monthly meeting. Typically we meet on the third Thursday evening of the month in Weston. Our priest chaplains are available for Confession, then we gather for Mass, Dinner and a Keynote Speaker. We also have supplemental meetings for spiritual development, deeper study of current Church-related events/topics, or social gatherings.

Please review the attached membership criteria to determine whether you qualify for Legatus. If you are involved in a non-traditional business (where the criteria/titles don’t apply), please talk with one of the Chapter Officers.

To apply, you can fill out the attached hard-copy application and provide it to one of the Chapter Officers or you can fill out an easy online application at: <http://www.legatus.org/public/onlineApp.asp>

We look forward to hearing from you.



*To study, live and spread the Faith in
our business, professional and personal lives.*

Boston Chapter Contact Info

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Mission

To study, live and spread the Faith in our business, professional & personal lives.

Our threefold purpose is to:

- **Study:** Ongoing education is at the heart of Legatus. We are matching members, who have a thirst for knowledge, with the most profound and convincing body of religious knowledge in the history of human thought.
- **Live:** Translating the teachings of Christ and the social teaching of the Church into practical applications helps our members become eminently pragmatic about their faith.
- **Spread:** Legatus is the Latin word for "ambassador". Our members don't typically wear their faith on their shirtsleeves. They spread the faith through good example, good deeds and high ethical standards.

Legatus currently provides service to over 2,000 businesses in 60 chapters (and growing) across the United States, and internationally on three continents.

Our members enjoy the benefits of:

- *Networking*
- *Peer Support*
- *Spiritual Growth*
- *Full Spousal Membership*

Organization

The organization designed exclusively for top-ranking Catholic business leaders



Since the inception of Legatus on May 7, 1987, its mission has been to bring Catholic business leaders and their spouses together in a monthly forum that fosters personal spiritual growth.

The organization offers a unique support network of like-minded Catholics who influence the world marketplace and have the ability to practice and infuse their faith in the daily lives and workplaces of their family, friends, colleagues and employees.

Legatus, Latin for "ambassador," exists to help you meet the challenge of balancing responsibilities of family, Church, business and community.

A faith based organization, Legatus is the conduit connecting two powerful realities, the challenge of top-tier business leadership and a religious tradition second to none.

As a practicing Catholic, you can set the benchmark to enact the golden rule in the daily lives of your employees, customers and suppliers. They deserve nothing less.

A Priceless Return on Investment

For Just a few hours each month, consider your return:

- Friendships and meaningful relationships with peers-- the community's top business leaders
- Engaging and entertaining social atmosphere, free from fundraising and projects
- Monthly opportunities for you and your spouse to hear the very best speakers from Church, business and government-- an avenue to strengthen your Faith.

Membership Criteria

Executive Membership Criteria

Primary membership for the top ranking Catholic in a business

Requirements	Manufacturing/Sales/Service	Financial Services
1) Title	Chairman, President, CEO, Owner, Managing Director, Managing Partner, Publisher	Same titles
2) Personnel	30 employees OR 10 employees and \$1M annual payroll	10 employees
3) Volume/Value	\$4.5 Million OR \$10M Net Value	\$100 Million (assets)

Division Head Membership Criteria

The top ranking Catholic in a qualifying division or subsidiary

Requirements	Manufacturing/Sales/Service	Financial Services
1) Title	Chairman, President, CEO, Owner, Managing Director, Managing Partner, Publisher, Executive Vice President	
2) Personnel	30 employees OR 10 employees and \$1M annual payroll	10 employees
3) Volume/Value	\$4.5 Million OR \$10M Net Value	\$100 Million (assets)

Intermediate Membership Criteria

Adjusted Criteria for Applicants under the age of 40

75% of full criteria. 15% prior 3-year growth. Must meet full criteria by 45th birthday.

Requirements	Manufacturing/Sales/Service	Financial Services
1) Title	Chairman, President, CEO, Owner, Managing Director, Managing Partner, Publisher	Same titles
2) Personnel	22 employees OR \$750,000 annual payroll	8 employees
3) Volume/Value	\$3.3 Million OR \$7.5M net value	\$75 Million (assets)

Cost of Membership

The cost to join Legatus involves an initiation fee and then annual dues.

- **2008 Initiation Fee:** \$1,000.
- **2008 Dues:** \$2,800. Of the dues, 10% is tithed to the work of the Holy See and then the remainder is split between the local chapter (to cover the cost of speakers, meals, facility rental and part-time coordination help) and the national chapter (to build national programs and summits, help start and grow new chapters, and to provide assistance to each chapter). The 2008 dues break down as follows:
 - Tithe to Holy See = \$280
 - National portion = \$900
 - Local chapter portion = \$1620
 - Total = \$2800

The 2008 Dues will be prorated by the number of months a new member will be part of the chapter in 2008. For example, if a member couple joins in May, they will pay 5/12ths of the 2008 Dues. The initiation fee is not prorated.

If a new member joins in the last few months of the year, it is common that Legatus will ask the new member to pay the upcoming years dues in addition to the prorated 2008 dues and the initiation fee.